

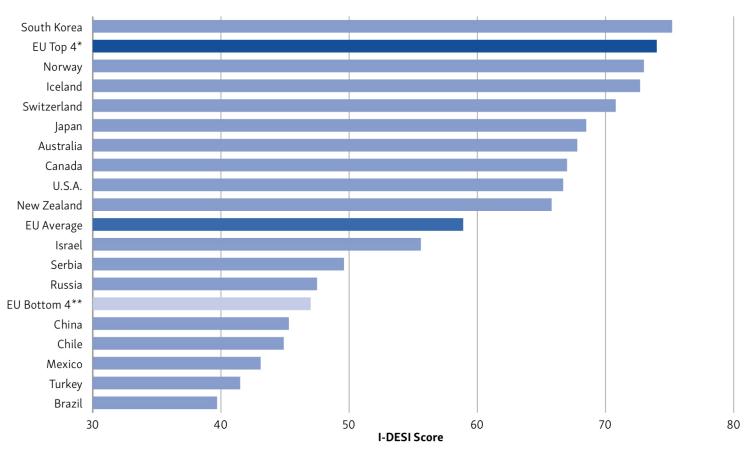


Digital Europe: Next Steps

The Key Role of the Public Sector



Europe and the World



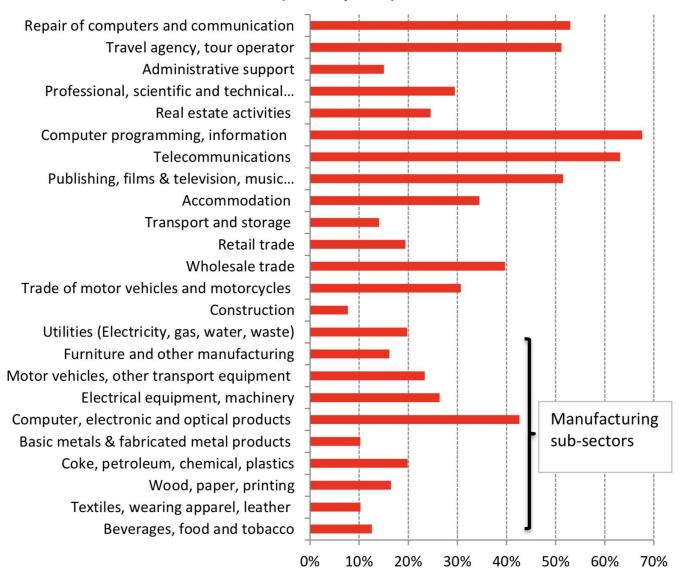
^{*}Denmark, Finland, Sweden, the Netherlands. **Italy, Bulgaria, Greece, Romania. Source: European Commission





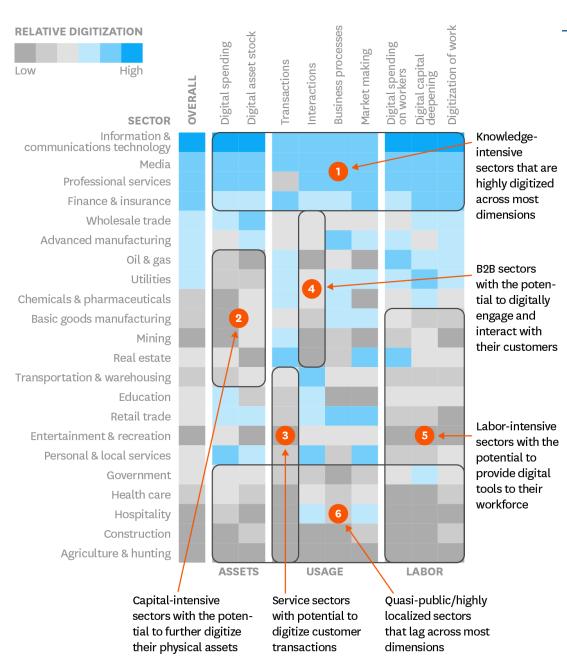


Enterprises with high or very high digital intensity index by economic activity, EU, 2017 (% enterprises)



How Digitally Advanced Is Your Sector?

An analysis of digital assets, usage, and labor.











Make the



Judging from the fierce as artificial intelligence the evident, underlyin around 190,000 years Rift Valley with their and opposable thuml bulldozers, cranes ar we can carry oursely much better than w conclusions "auton old-style computer very sense of self.3

It's not so much faster and autom imply that hum: redundant here comments and Frey and Mich How Susceptil the Blade Run



Digital Europe: Next Steps

A European Agenda for the Digital-9+

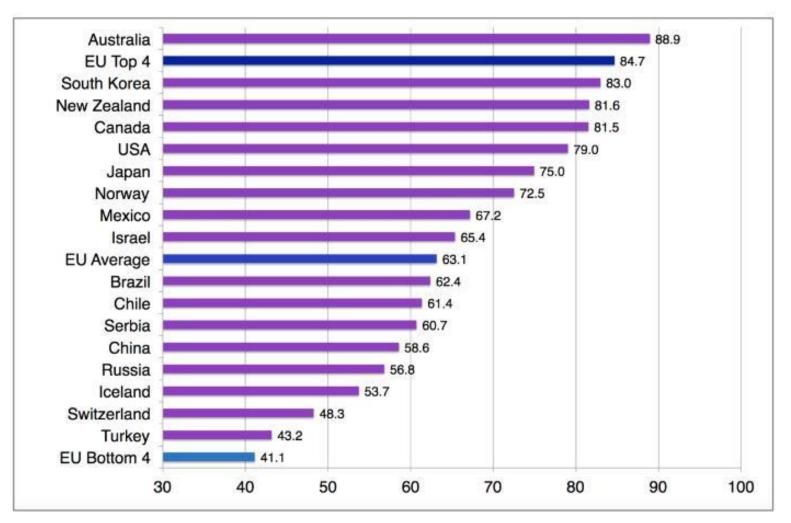
Prepared by Lisbon Council Research for the Digital-9+ Ministerial (Informal) in Tallinn, Estonia. The Digital-9 are Belgium, Denmark, Estonia, Finland, Ireland, Luxembourg, Netherlands, Sweden and the United Kingdom. Czech Republic and Poland have observer status.

Overall, the European economy is doing well. Gross domestic product in the 12-month period ending 30 June 2018 grew 2.1% in both the eurozone and the European Union (EU28) – a comfortable rate, slightly behind the United States, but respectable for an advanced industrial economy. Unemployment, too, is falling, with some 114,000 Europeans finding jobs in August 2018, bringing





Digital Public Services



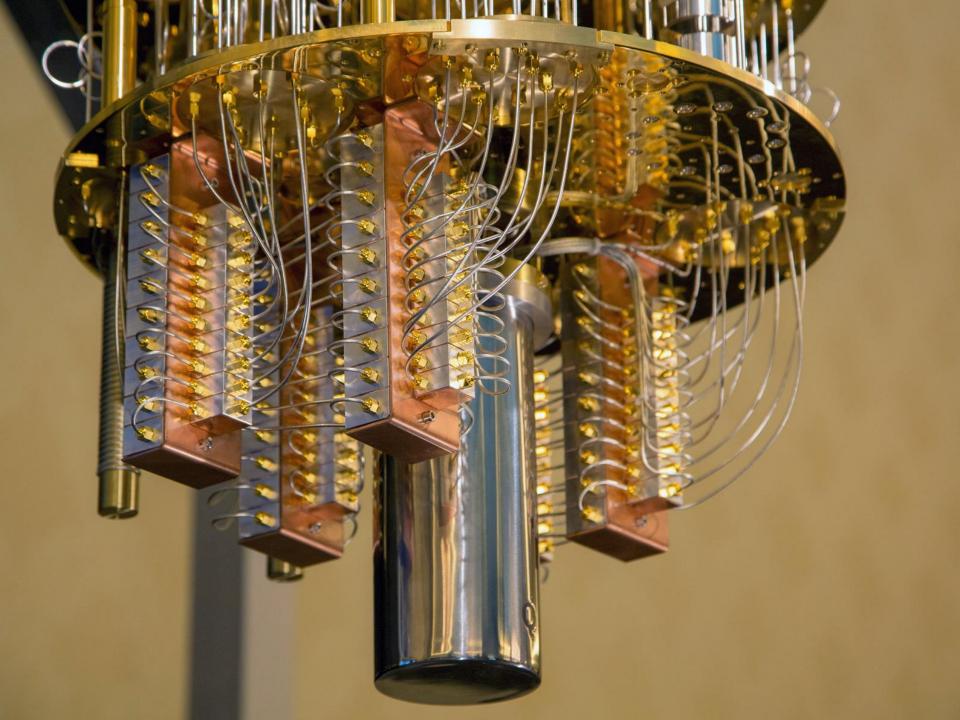














On-Premises

Software Licensing Cost Customization & Implementation Hardware IT Personnel Maintenance Training

Cloud Computing



Ongoing Costs

- Apply patches, upgrades
- Downtime
- Performance tuning
- Rewrite customizations
- Rewrite integrations
- Upgrade dependent applications
- Ongoing burden on IT (hardware)
- Maintain/upgrade network
- Maintain/upgrade security
- Maintain/upgrade database

Ongoing Costs

- Subscription fees
- Training
- Configuration
- · System Administration





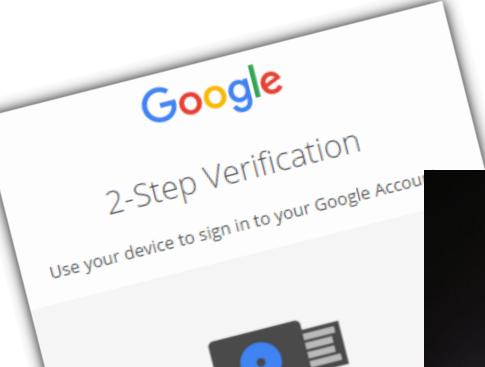




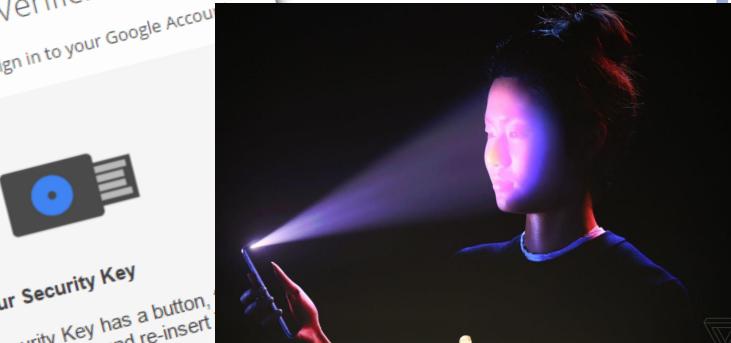








Insert your Security Key





Data has a better idea









Thank you!

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